

1                   **HOUSE OF REPRESENTATIVES - FLOOR VERSION**

2                               STATE OF OKLAHOMA

3                               1st Session of the 58th Legislature (2021)

4   ENGROSSED SENATE  
5   BILL NO. 388

                              By: Rosino and **Bergstrom** of the  
                              Senate

6   and

7   West (Josh) of the House

8  
9  
10           An Act relating to home care; requiring eligibility  
11           certification and oversight of care by healthcare  
12           provider; providing retroactivity; amending 63 O.S.  
13           2011, Section 1-1961, which relates to definitions;  
14           adding definition; amending 63 O.S. 2011, Section 1-  
15           1962, as last amended by Section 3, Chapter 77,  
16           O.S.L. 2017 (63 O.S. Supp. 2020, Section 1-1962),  
17           which relates to home care agency license; deleting  
18           reference; amending 63 O.S. 2011, Section 1-1964,  
19           which relates to rules; modifying term; updating  
20           language; providing for codification; and declaring  
21           an emergency.

22   BE IT ENACTED BY THE PEOPLE OF THE STATE OF OKLAHOMA:

23           SECTION 1.       NEW LAW       A new section of law to be codified  
24           in the Oklahoma Statutes as Section 1-1962b of Title 63, unless  
25           there is created a duplication in numbering, reads as follows:

26           Eligibility of a patient for home care services shall be  
27           certified by a healthcare provider, and care of the patient shall be  
28           overseen by the healthcare provider. This section is retroactive

1 and shall apply to any eligibility certification conducted on or  
2 after March 27, 2020.

3 SECTION 2. AMENDATORY 63 O.S. 2011, Section 1-1961, is  
4 amended to read as follows:

5 Section 1-1961. As used in the Home Care Act:

6 1. "Board" means the State Board of Health;

7 2. "Certification" means verification of appropriate training  
8 and competence established by the State ~~Board~~ Commissioner of Health  
9 by rules promulgated pursuant to the Home Care Act for home health  
10 aides and home care agency administrators;

11 3. "Department" means the State Department of Health;

12 4. "Healthcare provider" means a physician, physician assistant  
13 or Advanced Practice Registered Nurse recognized by the Oklahoma  
14 Board of Nursing as a Certified Nurse Practitioner or a Clinical  
15 Nurse Specialist;

16 5. "Home care agency" means any sole proprietorship,  
17 partnership, association, corporation or other organization which  
18 administers, offers or provides home care services, for a fee or  
19 pursuant to a contract for such services, to clients in their place  
20 of residence. The term "home care agency" shall not include:

- 21 a. individuals who contract with the Department of Human  
22 Services to provide personal care services, provided  
23 such individuals shall not be exempt from  
24 certification as home health aides,

b. organizations that contract with the Oklahoma Health Care Authority as Intermediary Services Organizations (ISO) to provide federal Internal Revenue Service fiscal and supportive services to Consumer-Directed Personal Assistance Supports and Services (CD-PASS) waiver program participants who have employer responsibility for hiring, training, directing and managing an individual personal care attendant, or

c. CD-PASS waiver program employer participants;

~~5.~~ 6. "Home care services" means skilled or personal care services provided to clients in their place of residence for a fee;

~~6.~~ 7. "Home health aide" means an individual who provides personal care to clients in their temporary or permanent place of residence for a fee;

~~7.~~ 8. "Home care agency administrator" means a person who operates, manages, or supervises, or is in charge of a home care agency;

~~8.~~ 9. "Personal care" means assistance with dressing, bathing, ambulation, exercise or other personal needs;

~~9.~~ 10. "Skilled care" means home care services performed on a regular basis by a trained Respiratory Therapist/Technician or by a person currently licensed by this state, including but not limited to a Licensed Practical Nurse, Registered Nurse, Physical Therapist, Occupational Therapist, Speech Therapist, or Social Worker;

1       ~~10.~~ 11. "Standby assistance" means supervision of client  
2 directed activities with verbal prompting and infrequent, incidental  
3 hands-on intervention only; and

4       ~~11.~~ 12. "Supportive home assistant" means an individual  
5 employed by a home care agency who provides standby assistance to  
6 ambulatory clients, in conjunction with other companionship or  
7 homemaker services, in the temporary or permanent place of residence  
8 of the client for a fee.

9       SECTION 3.       AMENDATORY       63 O.S. 2011, Section 1-1962, as  
10 last amended by Section 3, Chapter 77, O.S.L. 2017 (63 O.S. Supp.  
11 2020, Section 1-1962), is amended to read as follows:

12       Section 1-1962. A. No home care agency as that term is defined  
13 by the Home Care Act shall operate without first obtaining a license  
14 as required by the Home Care Act.

15       B. 1. No home care agency, except as otherwise provided by  
16 this subsection, shall place an individual in the role of supportive  
17 home assistant with a client on a full-time, temporary, per diem, or  
18 other basis, unless the individual has completed agency-based  
19 supportive home assistant training taught by a registered nurse in  
20 the sections applicable to the assistance required by the client.  
21 Each supportive home assistant who successfully completes agency-  
22 based training shall demonstrate competence by testing through an  
23 independent entity approved by the State Department of Health. The  
24 requirements related to application, approval, renewal, and denial

1 of such testing entities shall be set forth in administrative rules  
2 promulgated by the State ~~Board~~ Commissioner of Health.

3 2. The home care agency shall develop a written training plan  
4 that shall include, at a minimum, the following:

- 5 a. observation, reporting, and documentation of client  
6 status and the standby assistance or other services  
7 furnished,
- 8 b. maintenance of a clean, safe, and healthy environment,
- 9 c. recognizing an emergency and necessary emergency  
10 procedures,
- 11 d. safe techniques to provide standby assistance with  
12 bathing, grooming, and toileting,
- 13 e. assistance with meal preparation and safe food  
14 handling and storage,
- 15 f. client rights and responsibilities and the need for  
16 respect for the client and for the privacy and  
17 property of the client, and
- 18 g. basic infection control practices to include, at a  
19 minimum, instruction in acceptable hand hygiene  
20 techniques and the application of standard  
21 precautions.

22 3. Supervisory visits shall be made according to the client  
23 need, as determined by the nursing supervisor, but no less than once  
24 every six (6) months.

1        4. No supportive home assistant shall provide services to a  
2 client until a criminal history background check and a check of the  
3 nurse aide registry maintained by the State Department of Health is  
4 performed in accordance with Section 1-1950.1 of this title and the  
5 assistant is found to have no notations of abuse of any kind on the  
6 registry and no convictions of the crimes listed in subsection F of  
7 Section 1-1950.1 of this title.

8        5. No home care agency may employ a supportive home assistant  
9 listed on the Department of Human Services Community Services Worker  
10 Registry.

11       6. No licensed health care facility, licensed physician,  
12 advanced practice registered nurse, physician assistant, or state  
13 agency employee acting in the performance of his or her duties shall  
14 refer a client for personal care services as defined in ~~paragraph 8~~  
15 ~~of~~ Section 1-1961 of this title or for companion or sitter services  
16 as defined in paragraph 1 of subsection A of Section 1-1972 of this  
17 title, except to an agency licensed to provide such services. For  
18 purposes of this subsection, "licensed health care facility" shall  
19 include acute care hospitals, long-term acute care hospitals,  
20 rehabilitation hospitals, skilled nursing facilities, assisted  
21 living facilities, residential care homes, home care agencies, adult  
22 day care centers and hospice agencies.

23       C. 1. No employer or contractor, except as otherwise provided  
24 by this subsection, shall employ or contract with any individual as

1 a home health aide for more than four (4) months, on a full-time,  
2 temporary, per diem or other basis, unless the individual is a  
3 licensed health professional or unless the individual has satisfied  
4 the requirements for certification and placement on the home health  
5 aide registry maintained by the State Department of Health.

6 2. a. Any person in the employment of a home care agency as  
7 a home health aide on June 30, 1992, with continuous  
8 employment through June 30, 1993, shall be granted  
9 home health aide certification by the Department on  
10 July 1, 1993. The home care agency shall maintain  
11 responsibility for assurance of specific competencies  
12 of the home health aide and shall only assign the home  
13 health aide to tasks for which the aide has been  
14 determined to be competent.

15 b. Any home health aide employed between the dates of  
16 July 1, 1992, and June 30, 1993, shall be eligible for  
17 certification by passing a competency evaluation and  
18 testing as required by the Department.

19 c. Any home health aide employed on and after July 1,  
20 1996, shall complete any specified training,  
21 competency evaluation and testing required by the  
22 Department.

23 D. The provisions of the Home Care Act shall not apply to:  
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- 1        1. A person acting alone who provides services in the home of a
- 2 relative, neighbor or friend;
- 3        2. A person who provides maid services only;
- 4        3. A nurse service or home aide service conducted by and for
- 5 the adherents to any religious denomination, the tenets of which
- 6 include reliance on spiritual means through prayer alone for
- 7 healing;
- 8        4. A person providing hospice services pursuant to the Oklahoma
- 9 Hospice Licensing Act;
- 10       5. A nurse-midwife;
- 11       6. An individual, agency, or organization that contracts with
- 12 the Oklahoma Health Care Authority to provide services under the
- 13 Home- and Community-Based Waiver for persons with developmental
- 14 disabilities or that contracts with the Department of Human Services
- 15 to provide community services to persons with developmental
- 16 disabilities; provided, that staff members and individuals providing
- 17 the services shall receive a level of training, approved by the
- 18 Department of Human Services, which meets or exceeds the level
- 19 required pursuant to the Home Care Act. An individual, agency or
- 20 organization otherwise covered under the Home Care Act shall be
- 21 exempt from the act only for those paraprofessional direct care
- 22 services provided under contracts referenced in this paragraph;
- 23       7. An individual, agency or organization that provides or
- 24 supports the provision of personal care services to an individual



1 who performs individual employer responsibilities of hiring,  
2 training, directing and managing a personal care attendant as part  
3 of the Oklahoma Health Care Authority Consumer-Directed Personal  
4 Assistance Supports and Services (CD-PASS) waiver program. An  
5 individual, agency or organization otherwise covered under the  
6 provisions of the Home Care Act shall be exempt from the act only  
7 for those paraprofessional direct care services provided under  
8 Oklahoma Health Care Authority contracts referenced in this  
9 paragraph, but shall not be exempt from the criminal history  
10 background check required under the Home Care Act and Section 1-  
11 1950.1 of this title for other paraprofessional direct care service  
12 providers. A personal care attendant hired by a consumer under the  
13 CD-PASS program shall be exempt from certification as a home health  
14 aide, provided such personal care attendant receives the training  
15 required and approved by the Department of Human Services;

16 8. An individual who only provides Medicaid home- and  
17 community-based personal care services pursuant to a contract with  
18 the Oklahoma Health Care Authority;

19 9. An individual who:

- 20 a. is employed by a licensed home care agency exclusively
- 21 to provide personal care services on a live-in basis,
- 22 b. has no convictions pursuant to a criminal history
- 23 investigation as provided in Section 1-1950.1 of this
- 24 title,

1 c. is being continuously trained by a registered nurse to  
2 provide care that is specific to the needs of the  
3 particular client receiving the care, and

4 d. is supervised by a registered nurse via an on-site  
5 visit at least once each month;

6 10. A home or facility approved and annually reviewed by the  
7 United States Department of Veterans Affairs as a medical foster  
8 home in which care is provided exclusively to three or fewer  
9 veterans; or

10 11. A person qualified by the Department as a certified nurse  
11 aide pursuant to the provisions of Section 1-1951 of this title.

12 SECTION 4. AMENDATORY 63 O.S. 2011, Section 1-1964, is  
13 amended to read as follows:

14 Section 1-1964. The State ~~Board~~ Commissioner of Health shall  
15 promulgate rules necessary to implement the provisions of the Home  
16 Care Act. Such rules shall include, but shall not be limited to:

17 1. Minimum standards for home care services. In establishing  
18 such standards, the ~~Board~~ Commissioner shall consider those  
19 standards adopted by state and national home care associations;

20 2. Requirements for the certification and renewal certification  
21 of home health aides and home care agency administrators;

22 3. Provisions for transfer of ownership of a licensed agency;

23 4. A requirement that each licensed agency create and disclose  
24 to its clients a statement of clients' rights and responsibilities;

1        5. Establishing continuing education requirements for renewal  
2 of certifications for home care agency administrators;

3        6. Requirements for financial resources to ensure a home care  
4 agency's ability to provide adequate home care services;

5        7. Standards for assessing an applicant's business and  
6 professional experience as demonstrated in prior health care  
7 provider operations including, but not limited to, nursing homes,  
8 residential care homes, and home care and in previous compliance  
9 with all lawful orders of suspension, receivership, administrative  
10 penalty or sanction issued by the State Department of Health or by  
11 other administrative agencies in other states with similar  
12 responsibilities;

13        8. Restrictions on any agency, agency employee, or agency  
14 contractor providing skilled care or conducting an in-home  
15 assessment of the need for skilled care unless and until the agency  
16 receives a ~~physician's~~ healthcare provider's order to provide  
17 skilled care or to conduct an in-home assessment of the need for  
18 skilled care; provided, however, such restrictions shall not prevent  
19 an agency from providing personal care to a client without a  
20 ~~physician's~~ healthcare provider's order. Provided further, such  
21 restrictions shall not apply to in-home assessments of home and  
22 community-based waiver clients in the state Medicaid program;

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1        9. Restrictions on any agency, agency employee, or agency  
2 contractor soliciting, coercing, or harassing a consumer of home  
3 care services or who may need home care services; and

4        10. Standards or other provisions which do not conflict with  
5 any federal requirements relating to the federal Medicaid and  
6 Medicare programs.

7        SECTION 5. It being immediately necessary for the preservation  
8 of the public peace, health or safety, an emergency is hereby  
9 declared to exist, by reason whereof this act shall take effect and  
10 be in full force from and after its passage and approval.

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12 COMMITTEE REPORT BY: COMMITTEE ON HEALTH SERVICES AND LONG-TERM  
13 CARE, dated 03/30/2021 - DO PASS, As Coauthored.

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